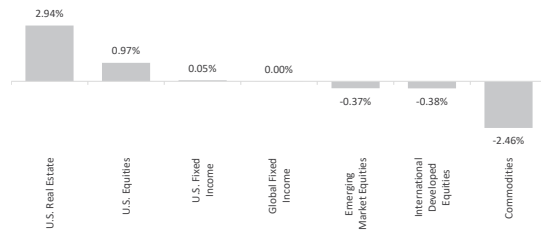


# MARKET UPDATE

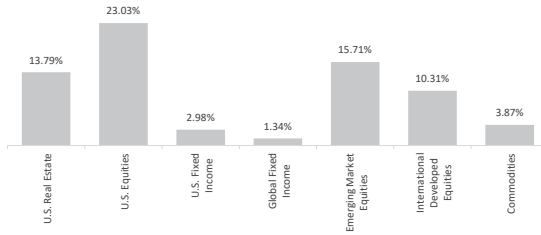
October 14th - October 18th, 2024

MARKETS SNAPSHOT

## 1 WEEK RETURN



## YTD RETURN



## EQUITIES

Equity Markets	1 Week	QTD	YTD	1 Year	3 Year	5 Year
U.S. Equities	0.97%	1.99%	23.03%	37.50%	9.48%	15.63%
International Developed Equities	-0.38%	-2.37%	10.31%	23.53%	4.13%	7.32%
Emerging Market Equities	-0.37%	-1.31%	15.71%	26.11%	-0.42%	5.37%
European Equities	-0.24%	-2.24%	10.86%	25.02%	5.50%	8.68%
Asia Pacific Equities	-0.59%	-1.86%	15.63%	25.88%	1.61%	6.47%
Latin American Equities	0.25%	-2.05%	-14.01%	5.64%	6.30%	1.72%

## U.S. Equity Style

U.S. Equity Style	1 Week	QTD	YTD	1 Year	3 Year	5 Year
Large Growth	0.73%	1.99%	27.03%	42.55%	10.93%	19.99%
Large Blend	0.87%	1.84%	24.33%	37.92%	11.06%	16.31%
Large Value	1.13%	1.99%	19.00%	31.52%	8.44%	11.18%
Mid Growth	0.80%	4.08%	17.52%	35.38%	2.02%	12.26%
Mid Blend	1.38%	2.18%	17.14%	33.77%	4.90%	11.79%
Mid Value	1.56%	1.59%	16.91%	33.02%	6.38%	10.78%
Small Growth	1.51%	2.27%	15.79%	35.34%	-0.36%	9.10%
Small Blend	1.87%	2.10%	13.50%	33.59%	1.58%	9.66%
Small Value	2.25%	1.93%	11.33%	31.89%	3.24%	9.55%

## EQUITY STYLE SNAPSHOT

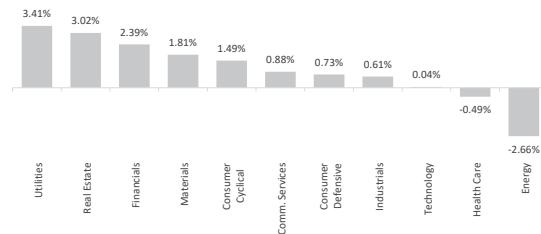
1 Week	Value	Blend	Growth
L	1.13%	0.87%	0.73%
M	1.56%	1.38%	0.80%
S	2.25%	1.87%	1.51%

## EQUITY STYLE SNAPSHOT

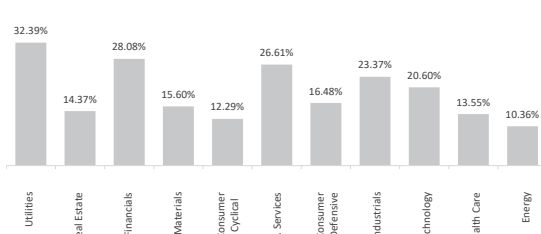
YTD	Value	Blend	Growth
L	19.00%	24.33%	27.03%
M	16.91%	17.14%	17.52%
S	11.33%	13.50%	15.79%

SECTOR SNAPSHOT

## 1 WEEK RETURN



## YTD RETURN



## SECTOR SUMMARY

Sector	1 Week	1 Month	3 Month	YTD	1 Year	3 Year	5 Year
<b>Cyclical</b>							
Consumer Cyclical	1.49%	3.72%	5.50%	12.29%	27.21%	2.26%	11.28%
Financials	2.39%	5.76%	10.40%	28.08%	46.04%	8.40%	13.35%
Materials	1.81%	5.07%	7.86%	15.60%	29.11%	7.28%	13.46%
Real Estate	3.02%	0.40%	11.07%	14.37%	37.19%	2.29%	5.83%
<b>Sensitive</b>							
Comm. Services	0.88%	4.33%	7.04%	26.61%	37.20%	5.09%	13.67%
Energy	-2.66%	3.60%	-2.48%	10.36%	1.58%	20.84%	15.32%
Industrials	0.61%	5.97%	11.28%	23.37%	40.47%	12.39%	14.49%
Technology	0.04%	6.52%	3.09%	20.60%	38.70%	14.64%	24.50%
<b>Defensive</b>							
Consumer Defensive	0.73%	-0.56%	5.52%	16.48%	24.26%	8.11%	9.10%
Health Care	-0.49%	-1.07%	4.47%	13.55%	19.79%	8.09%	12.71%
Utilities	3.41%	5.12%	17.77%	32.39%	42.89%	11.39%	8.52%

## S&P 500 SECTOR WEIGHTS\*

Sector	Weight
Technology	33.32%
Financials	12.92%
Health Care	11.34%
Consumer Cyclical	10.03%
Comm. Services	8.69%
Industrials	7.63%
Consumer Defensive	5.74%
Energy	3.37%
Utilities	2.67%
Real Estate	2.29%
Materials	2.00%

\*Please see important disclosures on next page.

# MARKET UPDATE

## COMODITIES

Name	As of	Last Friday**	1 Month Ago	1 Mo. % Change	1 Year Ago	1 Year % Change	Freq.
WTI Crude Oil	10/15/24	71.22	69.59 ▲	2.3%	87.67 ▼	-18.8%	Daily
Brent Crude Oil	10/15/24	73.68	73.68 ▲	0.0%	94.33 ▼	-21.9%	Daily
Gasoline	10/14/24	3.29	3.36 ▼	-2.0%	3.81 ▼	-13.6%	Weekly
Natural Gas	10/15/24	2.37	2.25 ▲	5.3%	3.11 ▼	-23.8%	Daily
Gold	10/11/24	2,648.80	2,507.80 ▲	5.6%	1,871.30 ▲	41.5%	Daily
Silver	9/30/24	30.13	29.77 ▲	1.2%	23.10 ▲	30.4%	Monthly
Copper	8/31/24	8,981.12	9,385.31 ▼	-4.3%	8,347.83 ▲	7.6%	Monthly
Corn	8/31/24	3.84	4.23 ▼	-9.2%	5.73 ▼	-33.0%	Monthly
Coffee	12/31/23	14.00	13.50 ▲	3.7%	13.50 ▲	3.7%	Yearly
Soybeans	8/31/24	10.30	11.30 ▼	-8.8%	14.10 ▼	-27.0%	Monthly

## FIXED INCOME

	1 Week	QTD	YTD	1 Year	3 Year	5 Year
US Bond	0.05%	-1.41%	2.98%	12.08%	-1.79%	0.08%
US Treasury	0.10%	-1.50%	2.28%	9.64%	-2.20%	-0.44%
US Corp	0.07%	-1.22%	4.04%	15.11%	-1.57%	0.94%
US Muni	0.23%	-0.34%	1.95%	10.53%	0.01%	1.30%
US High Yield	0.34%	-0.13%	7.86%	17.36%	3.13%	4.64%
Global Bond	0.00%	-2.18%	1.34%	11.08%	-3.67%	-1.31%

## NOTES AND DISCLAIMERS

Asset Class Indices

- U.S. Equities | Index: Russell 3000 Total Return | Index Start Date: 12/29/78
- International Developed Equities | Index: MSCI EAFE Net Total Return | Index Start Date: 12/31/69
- Emerging Market Equities | Index: MSCI Emerging Markets Total Return | Index Start Date: 12/31/87
- U.S. Real Estate | Index: Dow Jones US Real Estate Index Total Return | Index Start Date: 8/2/10
- Commodities | Index: Bloomberg Commodity Index Total Return | Index Start Date: 8/20/01

Sector Indices

- Consumer Cyclical | Index: Consumer Discret Sel Sect SPDR® ETF | Index Start Date: 12/16/98
- Financials | Index: Financial Select Sector SPDR® ETF | Index Start Date: 12/16/98
- Materials | Index: Materials Select Sector SPDR® ETF | Index Start Date: 12/16/98
- Real Estate | Index: Real Estate Select Sector SPDR® | Index Start Date: 10/7/15
- Comm. Services | Index: Communication Services Sel Sect SPDR®ETF | Index Start Date: 6/18/18
- Energy | Index: Energy Select Sector SPDR® ETF | Index Start Date: 12/16/98
- Industrials | Index: Industrial Select Sector SPDR® ETF | Index Start Date: 12/16/98
- Technology | Index: Technology Select Sector SPDR® ETF | Index Start Date: 12/16/98
- Consumer Defensive | Index: Consumer Staples Select Sector SPDR® ETF | Index Start Date: 12/16/98
- Health Care | Index: Health Care Select Sector SPDR® ETF | Index Start Date: 12/16/98
- Utilities | Index: Utilities Select Sector SPDR® ETF | Index Start Date: 12/16/98

## MARKET INDICATORS

Name	As of	Last Friday**	1 Month Ago	1 Mo. % Change	1 Year Ago	1 Year % Change	Freq.
<b>Key Interest Rates</b>							
1 Month Treasury	10/18/24	4.92%	4.91% ▲	0.2%	5.57% ▼	-11.7%	Daily
2 Year Treasury	10/18/24	3.95%	3.61% ▲	9.4%	5.19% ▼	-23.9%	Daily
10 Year Treasury	10/18/24	4.08%	3.70% ▲	10.3%	4.91% ▼	-16.9%	Daily
30 Year Mortgage	10/17/24	6.44%	6.20% ▲	3.9%	7.57% ▼	-14.9%	Weekly
US Corporate AAA	10/16/24	4.43%	4.12% ▲	7.5%	5.40% ▼	-18.0%	Daily
US Corporate BBB	10/16/24	5.09%	4.88% ▲	4.3%	6.47% ▼	-21.3%	Daily
US Corporate CCC	10/16/24	11.61%	12.39% ▼	-6.3%	14.56% ▼	-20.3%	Daily
Effective Federal Funds	10/17/24	4.83%	5.33% ▼	-9.4%	5.33% ▼	-9.4%	Daily
<b>U.S. Economy</b>							
Consumer Sentiment	9/30/24	70.10	66.40 ▲	5.6%	67.80 ▲	3.4%	Monthly
Unemployment Rate	9/30/24	4.10%	4.30% ▼	-4.7%	3.80% ▲	7.9%	Monthly
Inflation Rate	9/30/24	2.44%	2.89% ▼	-15.7%	3.70% ▼	-34.0%	Monthly
Manufacturing PMI	9/30/24	47.20	46.80 ▲	0.9%	49.00 ▼	-3.7%	Monthly
Services PMI	9/30/24	54.90	51.40 ▲	6.8%	53.60 ▲	2.4%	Monthly
Retail Sales	9/30/24	617,958	615,960 ▲	0.3%	609,181 ▲	1.4%	Monthly
Building Permits	9/30/24	1,428	1,406 ▲	1.6%	1,515.00 ▼	-5.7%	Monthly

Region Indices

- U.S. Equities | Index: Russell 3000 Total Return | Index Start Date: 12/29/78
- International Developed Equities | Index: MSCI EAFE Net Total Return | Index Start Date: 12/31/69
- Emerging Market Equities | Index: MSCI Emerging Markets Total Return | Index Start Date: 12/31/87
- European Equities | Index: MSCI Europe Total Return | Index Start Date: 2/28/95
- Asia Pacific Equities | Index: MSCI AC Asia Pacific Total Return | Index Start Date: 6/30/94
- Latin American Equities | Index: MSCI Emerging Markets Latin America Total Return | Index Start Date: 9/30/94

Equity Style Indices

- Large Growth | Index: Russell 1000 Growth Total Return | Index Start Date: 12/31/78
- Large Blend | Index: S&P 500 Total Return | Index Start Date: 9/11/89
- Large Value | Index: Russell 1000 Value Total Return | Index Start Date: 12/31/78
- Mid Growth | Index: Russell Midcap Growth Total Return | Index Start Date: 12/31/85
- Mid Blend | Index: Russell Midcap Total Return | Index Start Date: 12/31/78
- Mid Value | Index: Russell Midcap Value Total Return | Index Start Date: 12/31/85
- Small Growth | Index: Russell 2000 Growth Total Return | Index Start Date: 12/31/78
- Small Blend | Index: Russell 2000 Total Return | Index Start Date: 12/29/78
- Small Value | Index: Russell 2000 Value Total Return | Index Start Date: 12/31/78

# MARKET UPDATE



October 14th - October 18th, 2024

## NOTES AND DISCLAIMERS

\* SPY's sector exposure data is used as a proxy for the 'S&P 500 Sector Weights' module. This data may not be updated as of the selected time period in cell F1, as YCharts does not provide historical sector exposure data for ETFs or Mutual Funds.

\*\* Economic data may not be updated as of the selected time period in cell F1. Please see the 'As of' column in the 'Market Indicators' module to determine each indicator's as of date. '1 Month Ago' and '1 Year Ago' columns will populate with data 1 month and 1 year prior to the 'As of' column, respectively.

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